



# Agenda

Bedfordshire Annual Training Day

Borough Hall, Bedford

Wednesday 29 March 2017 10.00 – 16.00

## **10.00 – 10.15**

Overview of the day (Hymans Robertson)

Key characteristics of the Fund

## **10.15 – 11.15**

Exploration of Investment Beliefs

- Overview
- Investment beliefs homework – results
- Discussions
- Next steps

## **11.15 – 11.30**

Break

## **11.30 – 12.15**

Administration update (Claire Bennett and Zoë Luscombe)

## **12.15 – 13.00**

Lunch

## **13.00 – 13.45**

Pooling

- Border to Coast update (Geoff Reader)
- Approach to monitoring post pooling (Fund and providers)

## **13.45 – 14.30**

Investment structure discussions

- Equity exposure
- Approaches to equity management
- Opportunities in alternatives and bond markets

## **14.30 – 14.45**

Break



## 14.45 – 16.00

Other topical considerations

- MiFID II update
- ESG and carbon monitoring
- Cost transparency
- Infrastructure
- Experience – actual versus expected
- Manager appraisal process
- Employer specific investment strategies
- 2016 Valuation – transparency, what comes next, etc.